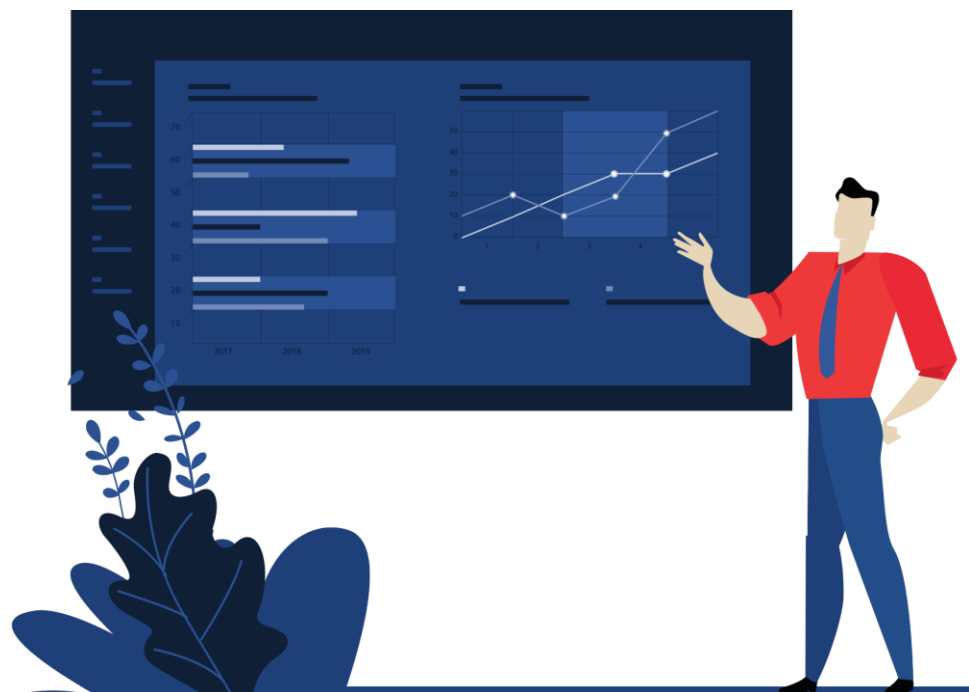# Setup Transfer Plan Guide

1. Click on "Next" to edit the amount

‹ Transfer funds
SET UP TRANSFER PLAN

Set up instructions for Syfe to allocate incoming funds into your various portfolios.

Share your transfer details

Currency

● HKD   ○ USD

Portfolio	Amount (HKD)
Core Equity 100 Stockpile	0 ✎

For your first transfer, you are required to transfer a minimum of HKD 10,000.

You can add more portfolios later as well as edit these instructions for your next transfer.

Next

Syfe

2. Input the deposit amount and hit "Next"

‹ Transfer funds
SET UP TRANSFER PLAN

Set up instructions for Syfe to allocate incoming funds into your various portfolios.

Share your transfer details

Currency

⦿ HKD   ◯ USD

Portfolio	Amount (HKD)
Core Equity 100 Stockpile	10,000 ✎

For your first transfer, you are required to transfer a minimum of HKD 10,000.

You can add more portfolios later as well as edit these instructions for your next transfer.

Next

3. Transfer to the bank account according to the bank account details then hit "I have transferred"
    <mark>**You can hit "I will transfer later" if you decide to transfer the funds later on</mark>

    ‹ **Transfer funds**
    TRANSFER INSTRUCTIONS

    ## Via Bank Transfer

    Login to your online bank account and fund exactly **HKD 10,000** to Syfe via **Bank Transfer** using the following details.

    Syfe's account details

    Amount (HKD)

    10,000   ⬜ Copy

    Recipient bank

    The Hong Kong and   ⬜ Copy
    Shanghai Banking
    Corporation Limited (004)

    Recipient name

    Syfe Client Account PTD.   ⬜ Copy

    Transfer funds to this account

    Recipient account no.

    ⬜ Copy

    This recipient account no. is specially assigned to you to fund your portfolios

    Bank code

    006   ⬜ Copy

    Branch code

    770   ⬜ Copy

    You will receive a confirmation email shortly once we receive your fund transfer.

    I made this transfer

    I will transfer later

Syfe

4. Click on "Done" to confirm the Transfer Summary

< **Transfer funds**
TRANSFER SUMMARY

You have confirmed that you transferred
HKD 10,000 to Syfe via **Bank Transfer**

Portfolio	Amount (HKD)
Core Equity 100 Stockpile	10,000

You can add more portfolios later as well as edit these instructions for your next transfer.

Confirmed on: 14:00 HKT 29th Dec 2020

Done

I haven't made this transfer

Syfe