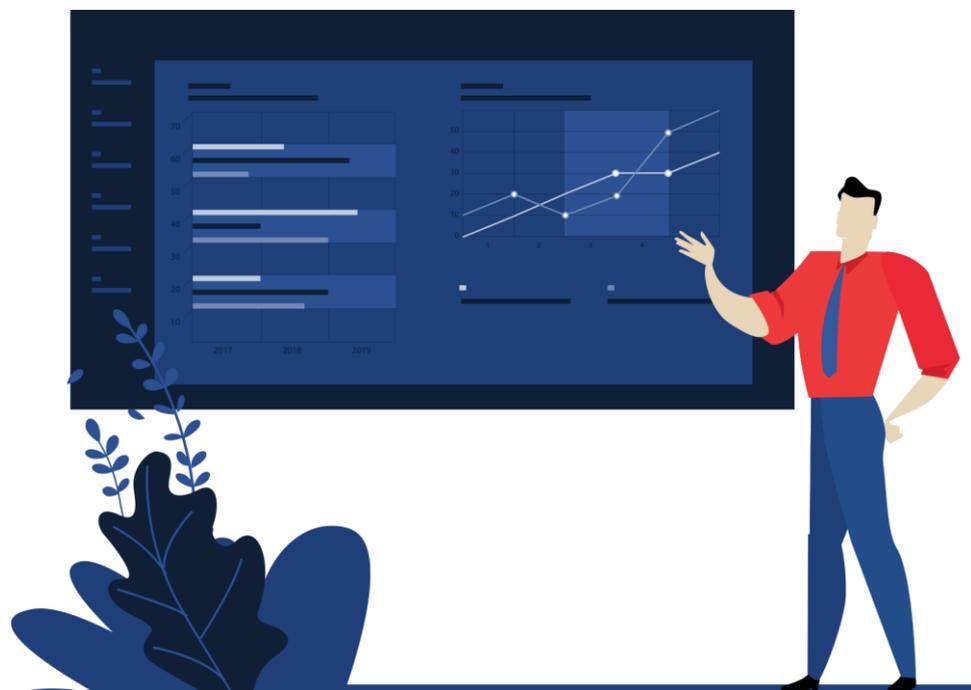
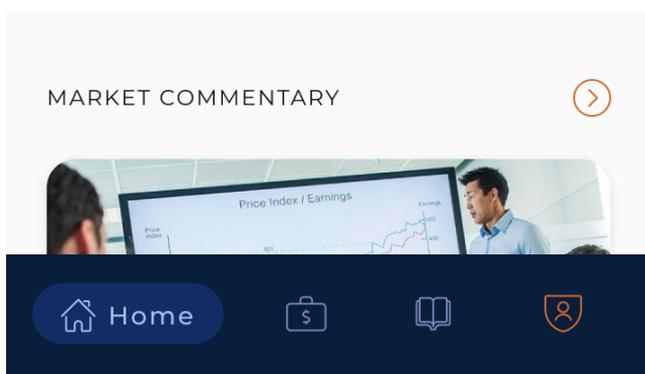
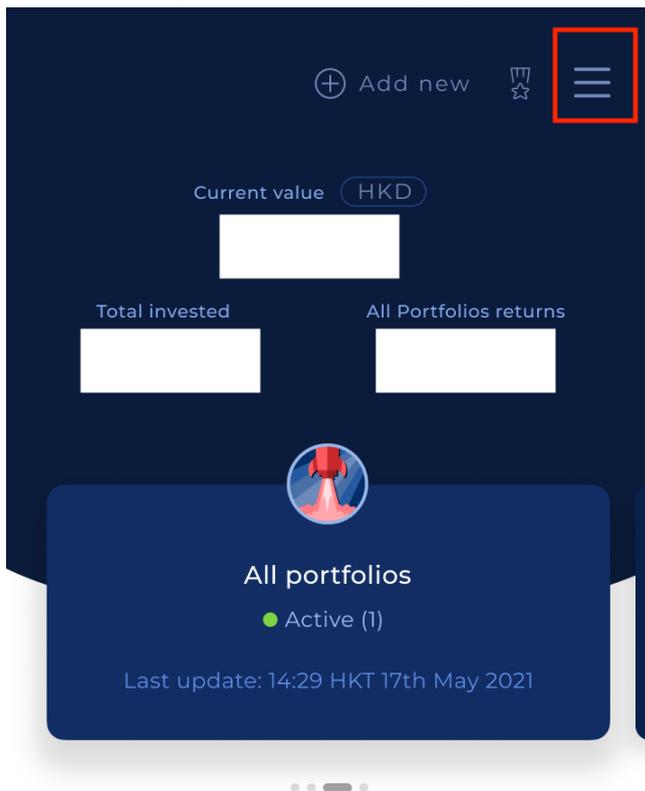


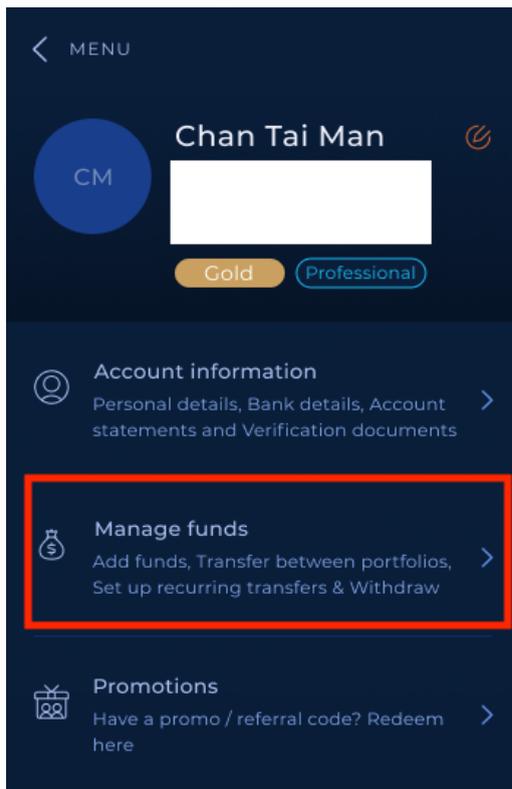
Update Transfer Plan Guide



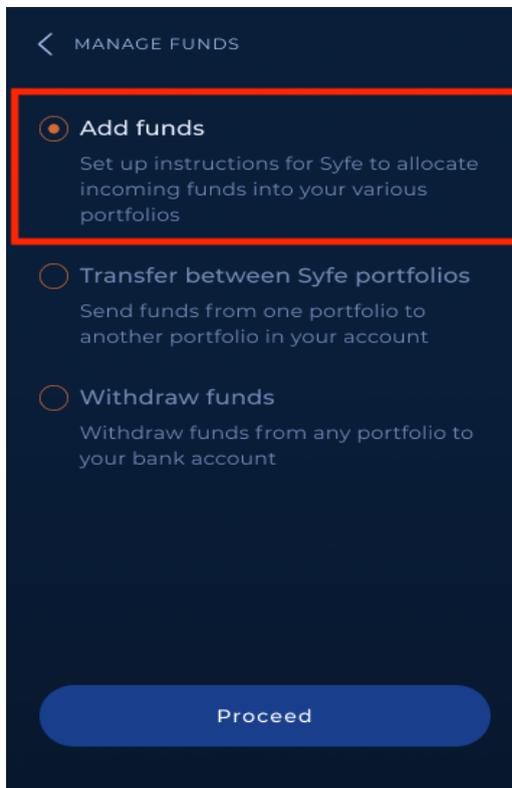
1. Click on burger icon on the top-right hand corner



2. Click on "Manage Funds"



3. Click on "Add Funds"



4. Click on "Edit"

The screenshot shows a mobile application interface for 'TRANSFER INSTRUCTIONS'. At the top left is a back arrow and the title 'TRANSFER INSTRUCTIONS'. Below this is the section 'Transfer plan' with an 'Edit' button highlighted by a red rectangle. The main content is a table with two columns: 'Portfolio' and 'Amount (HKD)'. It lists three items: 'Core Equity 100 Stockpile' (10,000 HKD, 33%), 'Core Growth Golden dreams' (10,000 HKD, 33%), and another 'Core Growth Golden dreams' (10,000 HKD, 33%). A 'Total' row shows 'HKD 30,000'. A disclaimer at the bottom states: 'If incoming fund amount differs then Syfe will allocate as per the above percentage split.'

Portfolio	Amount (HKD)
Core Equity 100 Stockpile	10,000 33%
Core Growth Golden dreams	10,000 33%
Core Growth Golden dreams	10,000 33%
Total	HKD 30,000

If incoming fund amount differs then Syfe will allocate as per the above percentage split.

5. Edit the currency and amount then hit “Save and proceed to transfer”

< EDIT TRANSFER PLAN

Set up instructions for Syfe to allocate incoming funds into your various portfolios. [Learn More](#)

Share your transfer details

Currency

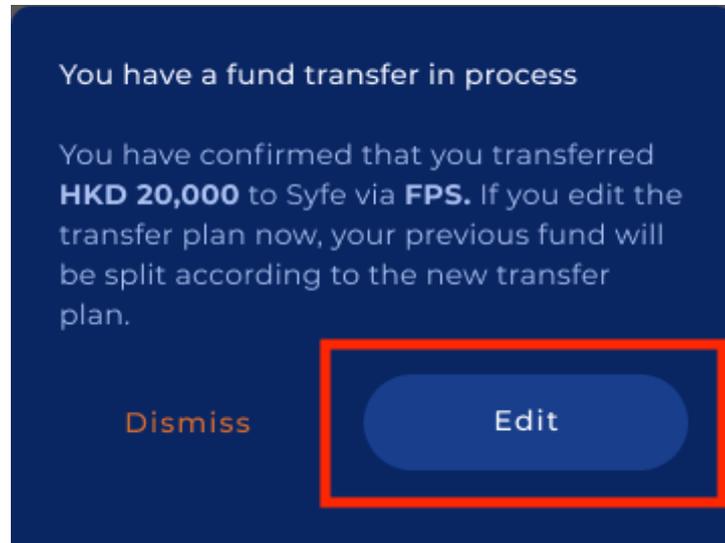
HKD USD

Portfolio	Amount (HKD)
 Core Equity 100 Stockpile	1,000  76%
 Core Growth Golden dreams	300  23%
Total	HKD 1,300

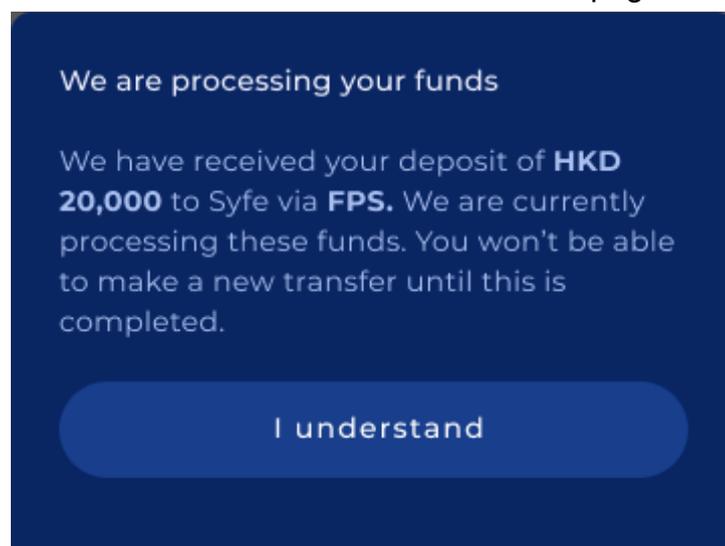
If incoming fund amount differs then Syfe will allocate as per the above percentage split.

Save and proceed to transfer

6. You will receive a pop-up if you have confirmed the transaction previously
 - a. You may continue to edit your transfer plan if **Syfe has not received your funds** in our Syfe account and your incoming transfer will be split according to the new transfer plan
 - i. Click on “Edit” to proceed



- b. You are **not allowed to edit** your transfer plan if **Syfe has received your previous deposit** and the funds are currently under process. It usually takes **1 business day** to process your transfer. You will be allowed to edit your transfer plan once the previous deposit has been invested into your portfolio.
 - i. Click “I understand” to back to the Home page



7. Transfer to the bank account according to the bank account details then hit “I have transferred”

****You can hit “I will transfer later” if you decide to transfer the funds later on**

Transfer method

Bank Transfer 

Login to your online bank account and fund exactly **HKD 10,000** to Syfe via **Bank Transfer** using the following details.

Syfe's account details

Amount (HKD)

10,000  Copy

Recipient bank

The Hong Kong and Shanghai Banking Corporation Limited (004)  Copy

Recipient name

Syfe Client Account PTD.  Copy

Transfer funds to this account

Recipient account no.

 Copy

This recipient account no. is specially assigned to you to fund your portfolios

Bank Code

006  Copy

Branch Code

770  Copy

I have transferred

I will transfer later

8. Click on “Done” to confirm the Transfer Summary

TRANSFER SUMMARY

You have confirmed that you transferred **HKD 1,300** to Syfe via **FPS**

Portfolio	Amount (HKD)
 Core Equity 100 Stockpile	1,000 76%
 Core Growth Golden dreams	300 23%
Total	HKD 1,300

If incoming fund amount differs then Syfe will allocate as per the above percentage split.

Confirmed on: 14:00 HKT 29th Dec 2020

Done

I haven't made this transfer