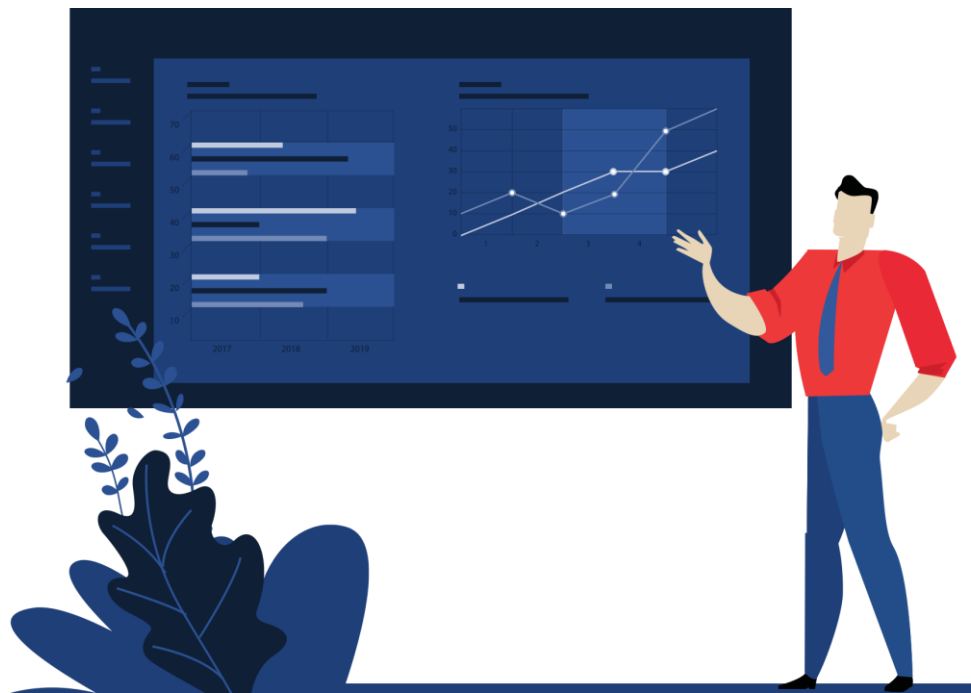


# Funds Transfer Instructions: OCBC Bank



# Transfer Instructions

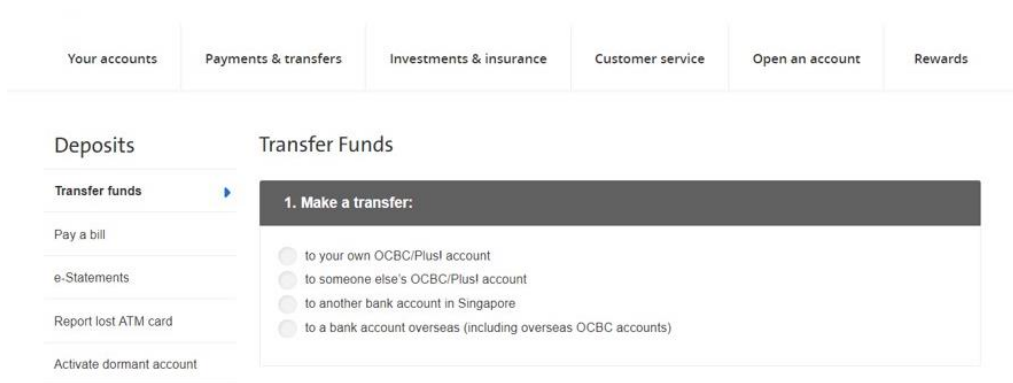
## Step 1

Log in to your OCBC Internet Banking account

## Step 2

Click on 'Payments & transfers' > Select 'Transfer funds' from the drop down menu

Select 'To another bank account in Singapore'



## Step 3

Enter your One-Time Password (OTP) sent to your mobile phone or received via your token

## Step 4

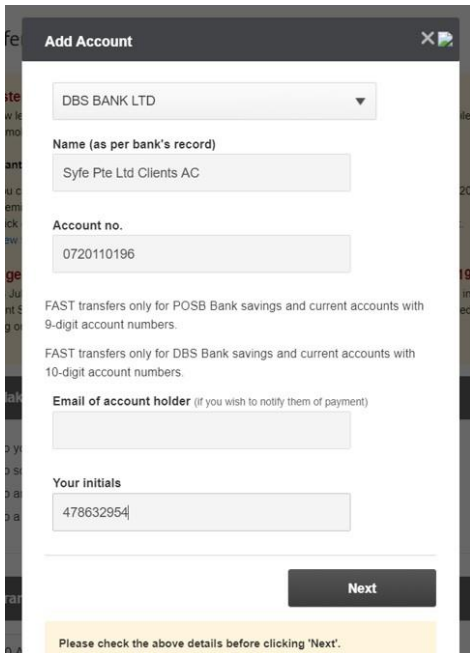
If you have not added Syfe as a recipient yet, follow Step 4. Otherwise, select Syfe Pte Ltd Client AC from your recipient list and jump to Step 7.

To add Syfe as a recipient, click Add Account and select DBS Bank Ltd from the drop down menu.

# Transfer Instructions

## Step 5

Enter Syfe's account information as found below. The information can also be found when you log into your Syfe account.



The screenshot shows the 'Add Account' form with the following fields and values:

- Bank: DBS BANK LTD
- Name (as per bank's record): Syfe Pte Ltd Clients AC
- Account no.: 0720110196
- FAST transfers only for POSB Bank savings and current accounts with 9-digit account numbers.
- FAST transfers only for DBS Bank savings and current accounts with 10-digit account numbers.
- Email of account holder (if you wish to notify them of payment):
- Your initials: 478632954

A 'Next' button is located at the bottom right. A yellow banner at the bottom reads: 'Please check the above details before clicking 'Next'.'

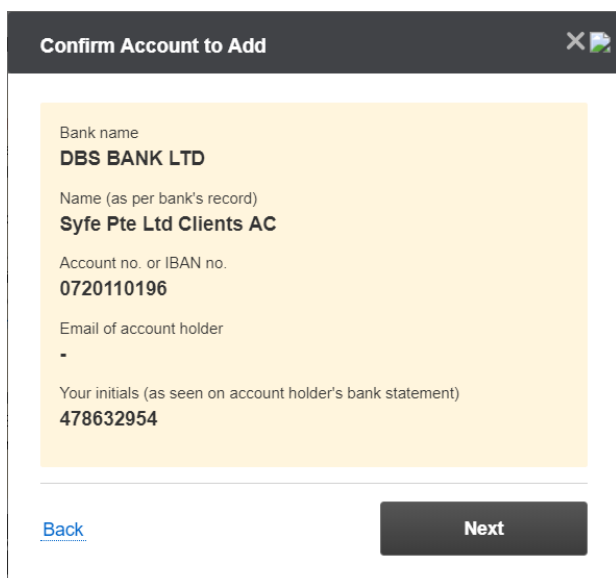
Recipient name: Syfe Pte Ltd Clients AC  
Recipient bank: DBS Bank  
Account number: 0720110196  
Swift/BIC Code: DBSSSGSG

**Important: Enter your Portfolio Reference Code in the 'Your Initials' textbox.**

You can access your Portfolio Reference Code and Syfe bank transfer details by logging back into your Syfe account and clicking 'Start Portfolio'.

## Step 6

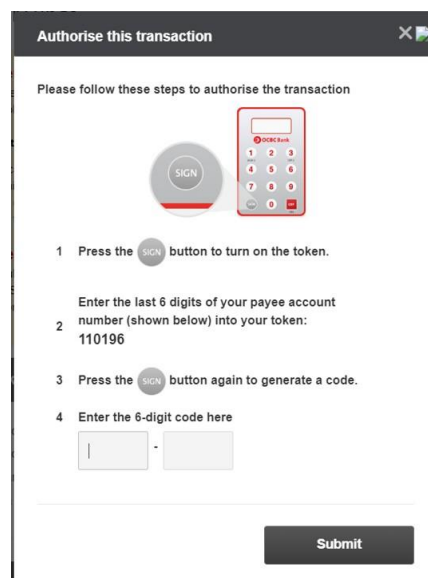
Confirm the account details to add and authorise the transaction by following the instructions on screen.



The screenshot shows the 'Confirm Account to Add' screen with the following details:

- Bank name: **DBS BANK LTD**
- Name (as per bank's record): **Syfe Pte Ltd Clients AC**
- Account no. or IBAN no.: **0720110196**
- Email of account holder: -
- Your initials (as seen on account holder's bank statement): **478632954**

Buttons for 'Back' and 'Next' are at the bottom.



The screenshot shows the 'Authorise this transaction' screen with the following instructions:

Please follow these steps to authorise the transaction

- 1 Press the **SIGN** button to turn on the token.
- 2 Enter the last 6 digits of your payee account number (shown below) into your token: **110196**
- 3 Press the **SIGN** button again to generate a code.
- 4 Enter the 6-digit code here

Input fields for the 6-digit code are shown. A 'Submit' button is at the bottom right.

# Transfer Instructions

## Step 7

To make a transfer, select Syfe Pte Ltd Clients AC from your recipient list and enter the required information.

The screenshot shows the '3. Transfer to:' form with the following fields:

Name Account No.	Bank Details	Amount (SGD) <small>Transaction limit</small>	When to Transfer?	Purpose of transfer
Syfe Pte Ltd Clients AC 0720110196	DBS BANK LTD		Please select ▼	Other ▼ <a href="#">+ Add Description</a>

From the drop-down menu under 'When to Transfer', you may set up either a one-time transfer or recurring transfer. For recurring transfers, you may choose to schedule your deposit for whichever day you prefer.

The screenshot shows the '3. Transfer to:' form with the following fields:

Name Account No.	Bank Details	Amount (SGD) <small>Transaction limit</small>	When to Transfer?	Purpose of transfer
Syfe Pte Ltd Clients AC 0720110196	DBS BANK LTD	500	Recurring transfer ▼	Invest ▼ <a href="#">Syfe Investment Edit</a>
		Frequency	No. of times	
		Monthly ▼	1	
		Transfer on		
		24 Jul 2019		
<input checked="" type="radio"/> Transfer via FAST Recurring transfer		<input type="radio"/> Transfer via GIRO Recurring transfer		
<p>Monthly recurring transfer starts on 24 Jul 2019 and ends on</p> <p>Ensure that the amount is within your transaction limit and that there is sufficient balance on the date of transfer. Otherwise, the transfer will not be successful.</p> <p>G3 instant transfer message - Recurring Transfer</p>				